LDARtools

OGI (Chateau) Skills Documentation

To complete this checklist, you will have to rely on the OGI article in the Chateau Knowledge Base, along with many others. You can generally find the article that will help by performing a simple search for one of the key words.

	Chateau: Set Up	
1.	Create a Facility / Plant / LUnit.	
2.	Set time zone for each Facility.	
3.	Enter a Chemical = "OGI Chemical."	
4.	Enter a Stream = "OGI Stream;" set detector to Camera. Set composition to 100% OGI Chemical.	
5.	Add a technician and select role(s).	
6.	Add a person with an email address.	
7.	Turn on tracking on Scout tab.	
8.	Decide which fields you want to present in Chateau Mobile.	
	Builder: Define and Build Rules, etc.	
9.	SAVE, SAVE, SAVE… a lot.	
10.	Customize Picklist: Regulations – OOOOa	
11.	Customize Picklist: Comp Type	
12.	Apply any picklist change (Restart Builder/Chateau).	
13.	Build a Rule, Name	
	Build a Rule: Specs	
14.	AVO Freq	
15.	AVO Initial	
16.	M21 Freq (exempt by Phy State, unless Leak Focus Plan)	
17.	M21 Leak Rates	
18.	M21 PPM Response	
19.	Build a Rule: Assign Rules	
	Customize More Picklists	
20.	OGI	
21.	LeakCloseWhy	
22.	ActiveWhy: Field Find or OGI Leak	
23.	AVO Type	
24.	DOR	
25.	Certifications	
26.	Identify and customize the other picklist you will use.	
27.	Design an Owner's Porch.	
28.	Activate picklists by turning off and restarting Chateau.	

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	Chateau: Final Prep and Build Tours	
29.	Set OGI Response times per Rule in OGI Settings.	
30.	Create an OGI Spot in each LUnit.	
31.	Load a Tour Path.	
32.	Build a Tour for each LUnit and assign to a tech.	
	Chateau Mobile: Defining the Inspection Process (optimal)	
33.	Sync Check Out.	
34.	Open the Tour.	
35.	Find a Tag.	
36.	Edit to actual OGI Spot information.	
37.	Take a Target Image with the handheld.	
38.	Document all OGI Spots with Target Images.	
39.	Sync Check In.	
	Chateau: Build Tours	
40.	Run the Rules.	
41.	Confirm a schedule.	
42.	Build Tour and assign to a technician.	
43.	Confirm Tech Role and set Certification Deadlines.	
44.	Set an email alert.	
45.	Sync Down	
	Chateau Mobile *(See special document)*	
	Chateau: QC and Daily Management	
46.	Importing Images	
47.	Picture Audit	
48.	Confirm Scout Map	
49.	View Inspections	
50.	Opening Video	
51.	Process Leaks	
52.	Schedule Next Actions	
53.	Scheduling ReTests	
54.	Close Leaks	
55.	DOR	
56.	Resolving an item on a Porch	