**Chateau Rules Design**

1. List the Rules that will be applied. Please do not use jargon or friendly names. Be as specific as possible.

Enter rules

1. Provide copies of any Permits or Consent Decrees that will be applied.
2. Please indicate, for each of these items, which is true:

|  |  |  |  |
| --- | --- | --- | --- |
| **Item** | **None** | **Will vary from**  **Rule to Rule** | **Do this to all of them:**  **(Annual, Exempt, etc.)** |
| NDE |  |  | Enter preference |
| CVS |  |  | Enter preference |
| Vacuum |  |  | Enter preference |
| Insulation |  |  | Enter preference |
| Heavy Liquid |  |  | Enter preference |
| 5-day repair on PRV in GV |  |  | Enter preference |
| Skips Provisions |  |  | Enter preference |

* **Note:** We can store historical data (Component history and/or Inspection records according to your preference.

1. How long do you want us to look back for DeActivated Components?

Enter duration

1. How long do you want to store Inspection records?

Enter duration

1. Do you want to store Process Units in addition to Location Unit (LUnits) for each component?

Yes  No

1. Do you want to make Process Unit a Required Field?

Yes  No

1. Applying Rules to Components.

Chateau is designed to apply the appropriate Rule(s) to each component automatically. This means you will never have to manually assign a Rule (or Rules) to any component and that there is no risk of ever assigning the wrong Rule.

This is done by defining the Rule Assignment Criteria for each Rule. Chateau allows you to define these criteria for any Property or any string of Properties, for example:

* Rule 1 Assigned to all Components in the Database.
* Rule 2 Assigned to any Component in ALKY LUnit.
* Rule 3 Assigned to all Components NOT in Reformer Unit.
* Rule 4 Assigned to any Component on Line # 32-234 and #45-333.
* Rule 5 Assigned to any Components in the Tank Farm AND on Tank 32.
* Rule 6 Assigned to any PRV in Gas/Vapor service on Vessel 45.

If your database does not allow this process (i.e., the necessary properties are not available in your database), we can still assign Rules manually, but we will work to help you avoid this.

Enter Rule Assignment Criteria

1. Will you be using Chateau to help manage AVOs (sometimes referred to as “Visuals”)?

Please select one of the following:

|  |  |
| --- | --- |
|  | We will record AVO Events (or leaks) when they occur. |
|  | We will schedule AVO inspections to be performed (such as Weekly AVO inspections pumps or Annual AVO on CVS components. |
|  | We want to do both: Track AVO Events (leaks) *AND* schedule AVO Inspections. |
|  | We do not want to track or schedule any AVO activities. |