

## Chateau Feature Setup

**Note:** Items marked with an asterisk (\*) can be transferred from your existing databases.

| No.                       | Done | Item   | Comments |
|---------------------------|------|--|----------|
| 1.                        |      | Confirm Rules are Built and applied.   |          |
| 2.                        |      | *Confirm Custom Settings and Required Fields, if any, are applied.                 |          |
| 3.                        |      | Confirm structure of Facility/Plant/LUnit/Process Unit                             |          |
| 4.                        |      | Complete the Settings/Emissions Models.  |          |
| <b>Critical Picklists</b> |      |  |          |
| 5.                        |      | Profile  |          |
| 6.                        |      | Profile ChangeWhy  |          |
| 7.                        |      | Component Type   |          |
| 8.                        |      | LeakCloseWhy   |          |
| 9.                        |      | AttemptHow   |          |
| 10.                       |      | DORWhy   |          |
| 11.                       |      | DOR Monitoring Frequency   |          |
| 12.                       |      | DOR Approver   |          |
| 13.                       |      | Set up Shutdowns (in Shutdown Subtag on Leak Tab)                                  |          |
| 14.                       |      | M21 Variance Program (Settings/Picklists/Inspections)                              |          |
| 15.                       |      | Set up any Custom User fields<br>(after consulting with LDARtools Support, please) |          |
| <b>Settings</b>           |      |  |          |
| 16.                       |      | *Confirm or Edit Default Sample Time   |          |
| 17.                       |      | *Confirm or Edit Dwell Time  |          |
| 18.                       |      | *Confirm or Edit Deflection PPM  |          |
| 19.                       |      | *Set Component/Size Inspection Sample Times  |          |
| 20.                       |      | Quick Repairs orientation, training and setup                                      |          |
| <b>Miscellaneous</b>      |      |  |          |
| 21.                       |      | *Turn off/on Background  |          |
| 22.                       |      | *Turn off/on Enable Simple Maintenance   |          |
| 23.                       |      | *Turn off/on Require ReTest with Attempt   |          |
| 24.                       |      | *Turn off/on Require (CD) Technician Signoff before Check-In                       |          |
| 25.                       |      | *Turn off/on Automatically Close Leaks on Passing Inspection                       |          |

| Miscellaneous (cont.)                   |  |  |  |
|---|--|--|--|
| 26.                                     |  | *Turn off/on M21 Failsafe (Only with Cal 5)  |  |
| 27.                                     |  | *Turn off/on Sort Tours by Tag number (not Rt Sequence )   |  |
| 28.                                     |  | *Set "Non-Tour Tags" to Chateau Mobile Plan  |  |
| 29.                                     |  | *Non-Tour Components to Pre-Generate   |  |
| 30.                                     |  | *Pre-Generate now, if you want to.   |  |
| Users in Majordomo                      |  |  |  |
| 31.                                     |  | Add any additional users and assign to database with desired roles   |  |
| 32.                                     |  | Confirm correct users are set up as Owners of Database   |  |
| People in Resources                     |  |  |  |
| 33.                                     |  | Set up Tech Certification Picklist/Certifications  |  |
| 34.                                     |  | Set Certification Expiration Dates   |  |
| Analyzers In Use (check any that apply) |  |  |  |
| 35.                                     |  | TVA 2020   |  |
|   |  | OVA  |  |
|   |  | phx42  |  |
|   |  | phx21  |  |
|   |  | TVA 1000B  |  |
|   |  | Cosmos   |  |
|   |  | Rover II   |  |
| Scout                                   |  |  |  |
| 36.                                     |  | Turn off/on Enable Tracking in Chateau Mobile  |  |
| Setting Up Chateau Mobile               |  |  |  |
| 37.                                     |  | See <a href="#">Installing Chateau Mobile: APK File</a> in the <i>Chateau Knowledge Base</i> to set up Chateau Mobile with an APK file or <a href="#">Installing Chateau Mobile: Google Play Store</a> |  |
| OGI Settings (if Applicable)            |  |  |  |
| 38.                                     |  | Determine if doing OOOOa or AWP process  |  |
| 39.                                     |  | Determine if using Route Sequence or Tag Sequence  |  |
| Customize your Chateau Mobile Fields    |  |  |  |
| 40.                                     |  | *Select the properties you want to show in Chateau Mobile  |  |
| 41.                                     |  | *Select the order you want the properties to appear  |  |
| 42.                                     |  | *Sort the properties into Groups (or Tabs)   |  |

| Set Pace Settings QC Thresholds (Porches/Pace Settings)              |  |  |
|--|--|--|
| 43.  |  | Enter settings   |
| 44.  |  | Set up all other porches   |
| Safety Features (Turn on Feature and Set Configuration for each one) |  |  |
| 45.  |  | *Safety Awareness Moment   |
| 46.  |  | *Set Display Interval  |
| 47.  |  | *Allow Techs to report Safety Issues   |
| 48.  |  | *Compose your Safety Message (You can compose more than one; Chateau Mobile will cycle through the ones you mark) <b>HIT SAVE!!!</b> |
| 49.  |  | *Set up Confined Spaces  |
| 50.  |  | *Set up Background Management  |
| 51.  |  | *Set up DTM Checklist  |
| 52.  |  | *Alarm Codes and Rally Points  |
| 53.  |  | *Incident Response   |
| 54.  |  | *Safety Equipment  |
| 55.  |  | LUnit Notice   |
| 56.  |  | *Simple Maintenance Checklist  |
| Fields Events (Turn on Feature and Set Configuration for each one)   |  |  |
| 57.  |  | *Missing Tags  |
| 58.  |  | *Did Not Monitor   |
| 59.  |  | *Unknown Components  |
| 60.  |  | *Suspect Tags  |
| 61.  |  | *Bad Routes  |
| 62.  |  | *AVO   |
| 63.  |  | *Open Ended Lines  |
| 64.  |  | *Turn on Porches   |
| 65.  |  | Component Prompts  |